

working in partnership with you

to **maximise**
your potential

expertise in your field

charities &
not for profit
organisations

at barber harrison & platt we have a wealth of experience and expertise in accountancy and business advisory services to the charities & not for profit sector

professional auditing & advisory services

Increased demands have been placed on those governing and managing charities as a result of changing legislation, a complex tax regime and the need to be accountable.

For the trustees, ensuring that their organisation is accountable and transparent can be demanding and usually requires professional advice.

We recognise that advising charities and not for profit organisations is an area requiring a team of people with specialist sector expertise.

independent, experienced & proactive

As one of the largest independent firms of chartered accountants in the North of England, Barber Harrison & Platt has developed a dedicated and proactive team who have considerable experience in advising charities and not for profit organisations.

a team of specialists

ready to
exceed your
expectations

led by Jane Marshall, our specialist team provides services for over 150 charities & not for profit organisations, including trusts and incorporated entities varying in size from the very small to large organisations with complex fund structures



Jane Marshall FCA DChA
partner

- holds a Diploma in Charity Accounting
- head of the charities & not for profit team for over 10 years
- broad portfolio of clients
- trustee of the South Yorkshire Community Foundation
- member of the Charity Finance Directors Group



Philip Allsop FCA
partner

- advises a portfolio of businesses and a range of charities & not for profit organisations
- responsible for technical matters within the firm
- heads our forensic accounting unit
- a Common Purpose graduate



Rachelle Rowbottom ACA CTA
tax manager

- chartered accountant
- passed Institute of Taxation exams
- involved in charity assignments for over 10 years
- specialises in tax aspects of the firm's charity client base



Simon Buchan AIT
vat specialist

- formerly with Customs & Excise
- experience of visiting businesses to check VAT returns
- worked in an Enquiries Office dealing with queries raised by businesses and the general public
- assists in a wide range of VAT issues affecting our charity & not for profit clients
- experienced negotiator with HM Revenue & Customs

creating business solutions

tailored
to your
organisation

core services - we are familiar with the issues that the sector faces and can assist your organisation in the following areas

accounts compliance

- preparation of charity accounts in accordance with:
 - current legislation
 - Charities' Statement of Recommended Practice (SORP)
- advising on the appropriate treatment of specific funds
- audits and independent examinations
- audits required by third party funders e.g. grant providers

advisory & governance

- full cost recovery
- reviews of accounting systems and financial controls
- budgets, forecasts and business plans
- risk management
- incorporation

tax compliance & planning

- advising on tax efficient giving, ensuring that income is maximised
- completion of tax returns
- advising on the use of trading subsidiaries
- specialist advice on complex VAT issues
- PAYE and National Insurance health checks and advice

integrated services

- IT solutions including bespoke software
- pension arrangements
- employer solutions
 - payroll bureau service
 - HR consultancy

accountable to you

don't take
our word for
it, **listen** to
our clients



BHP have given St Luke's a professional, flexible and friendly service on a wide range of matters – focusing on solutions rather than adding to problems, as can sometimes be the case. BHP's team have always been available to give us help and advice when needed, and are an important part of the support network that St Luke's relies upon.



Peter Hartland
Director of Finance
St Luke's Hospice



Barber Harrison & Platt has provided vital support to Voluntary Action Sheffield over many years, offering extensive experience in charity accounting and financial management. It is a great comfort being able to discuss and resolve problems very quickly. Support is always there at the end of the phone offering specialist knowledge on many complex and technical issues.



Pat Stabler
Finance Manager
Voluntary Action Sheffield



Sheffield Community Transport is a fairly diverse organisation with several different sections. We have worked very closely with BHP to ensure good financial systems are in place. It is very reassuring to know that BHP staff understand how our organisation works and the financial reporting requirements of our various funders.



Ian Jenkinson
General Manager
Sheffield Community
Transport

accessible
energetic
switched-on

the perfect
business
partnership
for **you**

with origins dating back to 1870, barber harrison & platt is one of the longest established and largest independent firms of chartered accountants in the north of england

forward-thinking & flexible

BHP's longevity spanning over 125 years is testament to the firm's ability to anticipate, adapt and meet the changing needs of its clients and the business environment.

recognised nationally in the top 60 chartered accountancy firms in the UK

BHP has recently grown to 15 partners with a team of over 160 modern professionals at offices in Sheffield and Chesterfield. The practice acts for many of the region's leading businesses in all fields of commerce, industry and regulated organisations.

The firm has in recent years been ranked as one of the "Top 60" accountancy firms in the UK." BHP is the only independent practice in Yorkshire and Derbyshire to achieve this accolade.

sector specialist partner assigned to every client account

With BHP you are guaranteed that an experienced partner who fully understands your organisation will take responsibility for all aspects of your financial affairs; this ensures that clients benefit from high-quality, professional expertise and as a result develop strong long-term working relationships with the firm.

full-service firm creating unique business solutions

BHP provides the full portfolio of integrated accountancy, business advisory, corporate finance and tax services; this means that BHP can create a bespoke package designed to meet each client's unique requirements.

BHP aims to provide the highest quality service to all its clients. This has earned the firm a solid reputation in the industry and is evidenced by quality control reviews carried out by both CharterGroup and Customer First.

CharterGroup, an association of leading independent chartered accountancy practices, provides BHP and its clients with an additional national network of support. Global assistance is available from BHP's membership of 2020 International.

committed to clients & future growth

BHP will continue to provide outstanding service and uphold its client-centred principles. The partners will maintain their commitment to innovation, investment in technology and expertise and continuous staff development, ultimately aiming to grow the business at a regional, national and international level.

services

audit & accountancy

business advisory

corporate finance

employer solutions

financial services

forensic accounting

insolvency

tax & tax planning

specialist sectors

charities & not for profit

medical services

pensions assurance

professional practices

trusts & estates

our enthusiastic team would welcome the opportunity to work with your organisation

for more information or to arrange a free initial consultation, please contact:

Jane Marshall
head of charities & not for profit
0114 266 7171 jane.marshall@bhp.co.uk



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chartered accountants

creating business solutions

audit | business advisory | corporate finance | tax

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